

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

1 Fee

Applicant: Steven Lundberg

Title: PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT

Docket No.: 684.001US3

Filed: July 14, 2004

Examiner: Unknown



Serial No.: 10/710,483

Due Date: N/A

Group Art Unit: 3626

**MS Amendment**

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

We are transmitting herewith the following attached items (as indicated with an "X"):

- ☒ Return postcard.
- ☒ Communication Concerning Related Applications (2 pgs.).
- ☒ Supplemental Information Disclosure Statement (2 pgs.), Form 1449 (2 pgs.), and copies of 10 cited documents.

If not provided for in a separate paper filed herewith, Please consider this a PETITION FOR EXTENSION OF TIME for sufficient number of months to enter these papers and please charge any additional fees or credit overpayment to Deposit Account No. 19-0743.

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.

Customer Number 21186

By:

John M. Dahl

Reg. No. 44,639

CERTIFICATE UNDER 37 CFR 1.8: The undersigned hereby certifies that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: MS Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on this 15 day of September, 2005.

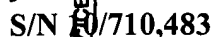
Judy Dent

Name

  
Signature

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.

(GENERAL)



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Examiner: Unknown

Group Art Unit: 3626

Docket: 684.001US3

Title: PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Applicant would like to bring to the Examiner's attention the following related application(s) in the above-identified patent application:

<u>Serial/Patent No.</u>	<u>Filing Date/Issue Date</u>	<u>Attorney Docket</u>	<u>Title</u>
08/898377 6,363,361	July 22, 1997	684.001US1	COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/240456	January 29, 1999	684.002US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/378865	August 23, 1999	684.004US1	COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM (AS AMENDED)
09/418969	October 14, 1999	684.006US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
09/480263	January 11, 2000	684.007US1	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/022153	December 14, 2001	684.001US2	METHOD AND APPARATUS FOR PAYMENT OF OUT-OF-POCKET COSTS IN A LAW FIRM (AS AMENDED)
10/348784	January 22, 2003	684.006US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/640415	August 12, 2003	684.007US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
11/057087	February 11, 2005	684.002US2	IMPROVED COMPUTERIZED PATENT AND TRADEMARK FEE PAYMENT METHOD AND SYSTEM
10/710534	July 19, 2004	684.001US4	SYSTEM AND METHOD FOR UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS

COMMUNICATION CONCERNING RELATED APPLICATIONS

Serial Number: 10/710,483

Filing Date: July 14, 2004

Title: PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT

Page 2

Dkt: 684.001US3

10/710556	July 20, 2004	684.001US5	SYSTEM AND METHOD FOR SEPARATE CHARGES TO A LAW FIRM FOR EACH OUT-OF-POCKET COST
10/710533	July 19, 2004	684.001US6	SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS
11/057405	February 11, 2005	684.001US7	SYSTEM AND METHOD FOR A LAW FIRM TO INCUR SEPARATE CHARGES IN RELATION TO HANDLING OUT-OF-POCKET COSTS
10/710554	July 20, 2004	684.001US9	UP FRONT BILLING OF INTEREST COSTS TO LAW FIRM CLIENTS WITH ADJUSTMENT BASED ON PAYMENT TIMING
10/710558	July 20, 2004	684.001U10	LAW FIRM ACCOUNTING SYSTEM AND METHOD FOR PROCESSING SEPARATE CHARGES FOR OUT-OF-POCKET COSTS
10/710532	July 19, 2004	684.001U11	SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS

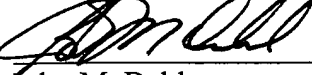
Continuations and divisionals may be later filed on the cases listed above, or cited to the Examiner in any previous Communication Concerning Related Applications. Applicants request that the Examiner review all continuations and divisionals of the above-listed or previously-cited patent applications before allowing the claims of the present patent application.

Respectfully submitted,

STEVEN LUNDBERG

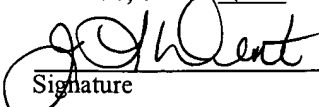
By Applicant's Representatives,

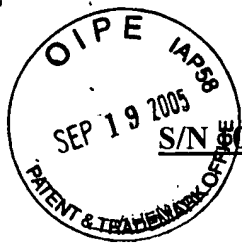
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Date SEP 15 05 By   
John M. Dahl  
Reg. No. 44,639

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Judy Dent  
Name

  
Signature



S/N #10/710,483

PATENT

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant:	Steven Lundberg	Examiner:	Unknown
Serial No.:	10/710,483	Group Art Unit:	3626
Filed:	July 14, 2004	Docket:	684.001US3
Title:	PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT		

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**INFORMATION DISCLOSURE STATEMENT**

MS Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

In compliance with the duty imposed by 37 C.F.R. § 1.56, and in accordance with 37 C.F.R. §§ 1.97 *et. seq.*, the enclosed materials are brought to the attention of the Examiner for consideration in connection with the above-identified patent application. Applicant respectfully requests that this Information Disclosure Statement be entered and the documents listed on the attached Form 1449 be considered by the Examiner and made of record. Pursuant to the provisions of MPEP 609, Applicant requests that a copy of the 1449 form, initialed as being considered by the Examiner, be returned to the Applicant with the next official communication.

Pursuant to 37 C.F.R. §1.97(b), it is believed that no fee or statement is required with the Information Disclosure Statement. However, if an Office Action on the merits has been mailed, the Commissioner is hereby authorized to charge the required fees to Deposit Account No. 19-0743 in order to have this Information Disclosure Statement considered.

INFORMATION DISCLOSURE STATEMENT

Serial No :10/710,483

Filing Date: July 14, 2004

Title: PROCESSING LAW FIRM OUT-OF-POCKET COSTS USING A SEPARATE ACCOUNT

Page 2

Dkt: 684.001US3

The Examiner is invited to contact the Applicant's Representative at the below-listed telephone number if there are any questions regarding this communication.

Pursuant to 37 C.F.R. 1.98(a)(2), Applicant believes that copies of cited U.S. Patents and Published Applications are no longer required to be provided to the Office. Notification of this change was provided in the United States Patent and Trademark Office OG Notices dated October 12, 2004. Thus, Applicant has not included copies of any US Patents or Published Applications cited with this submission. Should the Office require copies to be provided, Applicant respectfully requests that notice of such requirement be directed to Applicant's below-signed representative. Applicant acknowledges the requirement to submit copies of foreign patent documents and non-patent literature in accordance with 37 C.F.R. 1.98(a)(2).

Respectfully submitted,

STEVEN LUNDBERG

By his Representatives,

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.  
P.O. Box 2938  
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Date

Sept 15 '05

By

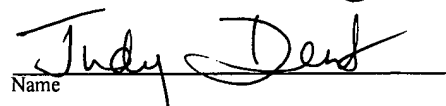


John M. Dahl

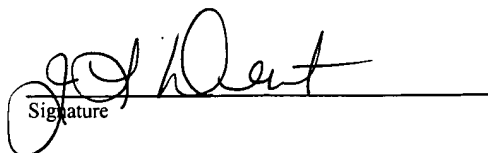
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Name



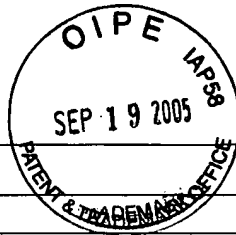
Signature



Substitute for form 1449A/PTO

# **INFORMATION DISCLOSURE STATEMENT BY APPLICANT**

(Use as many sheets as necessary)



Complete if Known

Application Number	10/710,483
Filing Date	July 14, 2004
First Named Inventor	Lundberg, Steven
Group Art Unit	3626
Examiner Name	Unknown

Sheet 1 of 2

Attorney Docket No: 684.001US3

## **US PATENT DOCUMENTS**

Examiner Initial *	USP Document Number	Publication Date	Name of Patentee or Applicant of cited Document	Filing Date If Appropriate
	US-2004/0225607A1	11/11/2004	Lundberg, S.	07/19/2004
	US-2004/0267558A1	12/30/2004	Lundberg, S.	07/19/2004
	US-2005/0160036A1	07/21/2005	Lundberg, S. W.	02/11/2005
	US-4,766,293	08/23/1988	Boston, Vincent	06/26/1986
	US-5,247,575	09/21/1993	Sprague, P. J., et al.	04/24/1992
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	US-5,842,185	11/24/1998	Chancey, J. D., et al.	07/14/1994
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	US-5,864,830	01/26/1999	Armetta, D., et al.	02/13/1997
	US-5,873,072	02/16/1999	Kight, Peter J., et al.	01/13/1995
	US-5,875,431	02/23/1999	Heckman, F., et al.	03/15/1996
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	US-6,032,133	02/29/2000	Hilt, J. J., et al.	11/03/1995
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	US-6,070,150	05/30/2000	Remington, Darren, et al.	10/18/1996
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	US-6,195,665	02/27/2001	Jarett, Irwin M.	03/05/1996
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	US-6,298,335	10/02/2001	Bernstein, R.	11/18/1998
	US-6,363,361	03/26/2002	Lundberg, S. W.	07/22/1997

## **FOREIGN PATENT DOCUMENTS**

Examiner Initials*	Foreign Document No	Publication Date	Name of Patentee or Applicant of cited Document	T <sup>2</sup>
	EP-0527639	02/17/1993	Gorog, W. F.	
	WO-96/10235	04/04/1996	Brown, Gordon T.	
	WO-99/13422	03/18/1999	Neely, R. A.	

**EXAMINER**

**DATE CONSIDERED**

Substitute Disclosure Statement Form (PTO-1449)

\* EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 809. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. 1 Applicant's unique citation designation number (optional) 2 Applicant is to place a check mark here if English language Translation is attached

Substitute for form 1449A/PTO

**INFORMATION DISCLOSURE  
STATEMENT BY APPLICANT**

(Use as many sheets as necessary)

Complete if Known

<b>Application Number</b>	10/710,483
<b>Filing Date</b>	July 14, 2004
<b>First Named Inventor</b>	Lundberg, Steven
<b>Group Art Unit</b>	3626
<b>Examiner Name</b>	Unknown

Sheet 2 of 2

Attorney Docket No: 684.001US3

**OTHER DOCUMENTS -- NON PATENT LITERATURE DOCUMENTS**

Examiner Initials*	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
		"Plus & Minus Accounting Software from Talyon", <u>Google Groups: Internet</u> , (1995),1-11	
		"SURCHARGES FOR FOREIGN CURRENCY FLUCTUATIONS", 2 pgs.	
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		DEPREE, CHAUNCEY M., "What Are Reasonable Fees and Expenses for Legal Services", <u>The CPA Journal</u> , <a href="http://proquest.umi.com">http://proquest.umi.com</a> , (November 1994),82-84	
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		GAMBLE, R. H., "Managing Foreign Currency Receivables", <u>Controller Magazine</u> , obtained from <a href="http://www.controllermag.com/archives">www.controllermag.com/archives</a> , (Dec, 1996),3	
		HEID, JIM, "Working Smart: Time-Billing Software", <u>Macworld</u> , Obtained from <a href="http://proquest.umi.com">http://proquest.umi.com</a> , (July 1994),139-142	

**EXAMINER****DATE CONSIDERED**

Substitute Disclosure Statement Form (PTO-1449)

\* EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.<sup>1</sup> Applicant's unique citation designation number (optional) <sup>2</sup> Applicant is to place a check mark here if English language Translation is attached